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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): Donald Edward Johnson and Duane Allen Steward

Application No.: 09/767,031

Group: 2164

Filed: January 22, 2001

Examiner: Not assigned

For: SYSTEM AND METHOD FOR GIVING APPRECIATED ASSETS

CERTIFICATE OF MAILING	
I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as First Class Mail in an envelope addressed to Assistant Commissioner for Patents, Washington, D.C. 20231	
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TRANSMITTAL OF FORMAL DRAWINGS

Assistant Commissioner for Patents  
Washington, D.C., 20231

Sir:

Transmitted herewith are formal drawings, sheets 1/5 - 5/5, figures 1-5, for filing in the subject patent application.

Acceptance of the formal drawings is respectfully requested.

Respectfully submitted,

HAMILTON, BROOK, SMITH & REYNOLDS, P.C.

By

C. Steven Kurlowicz

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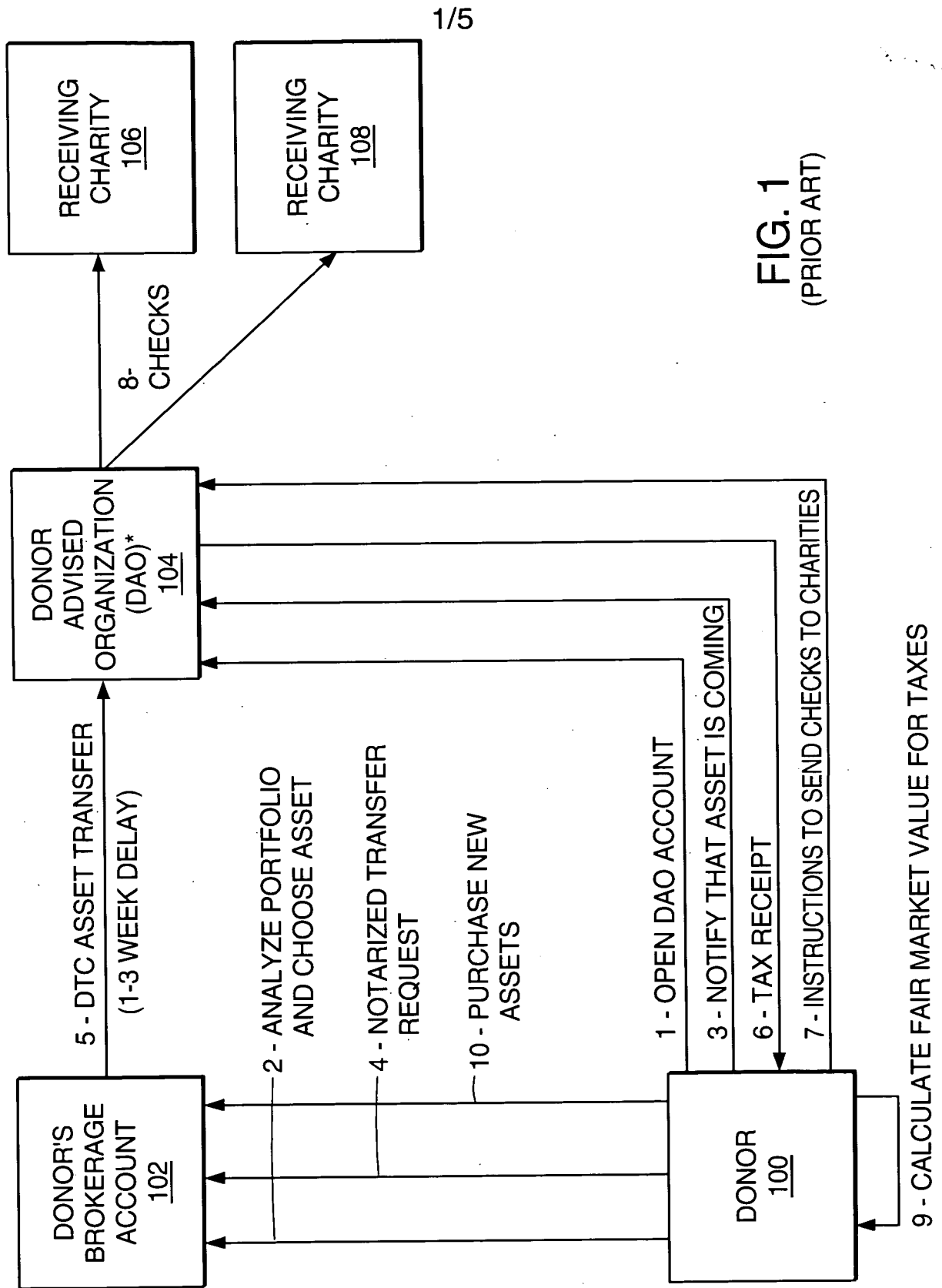
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**FIG. 1**  
(PRIOR ART)

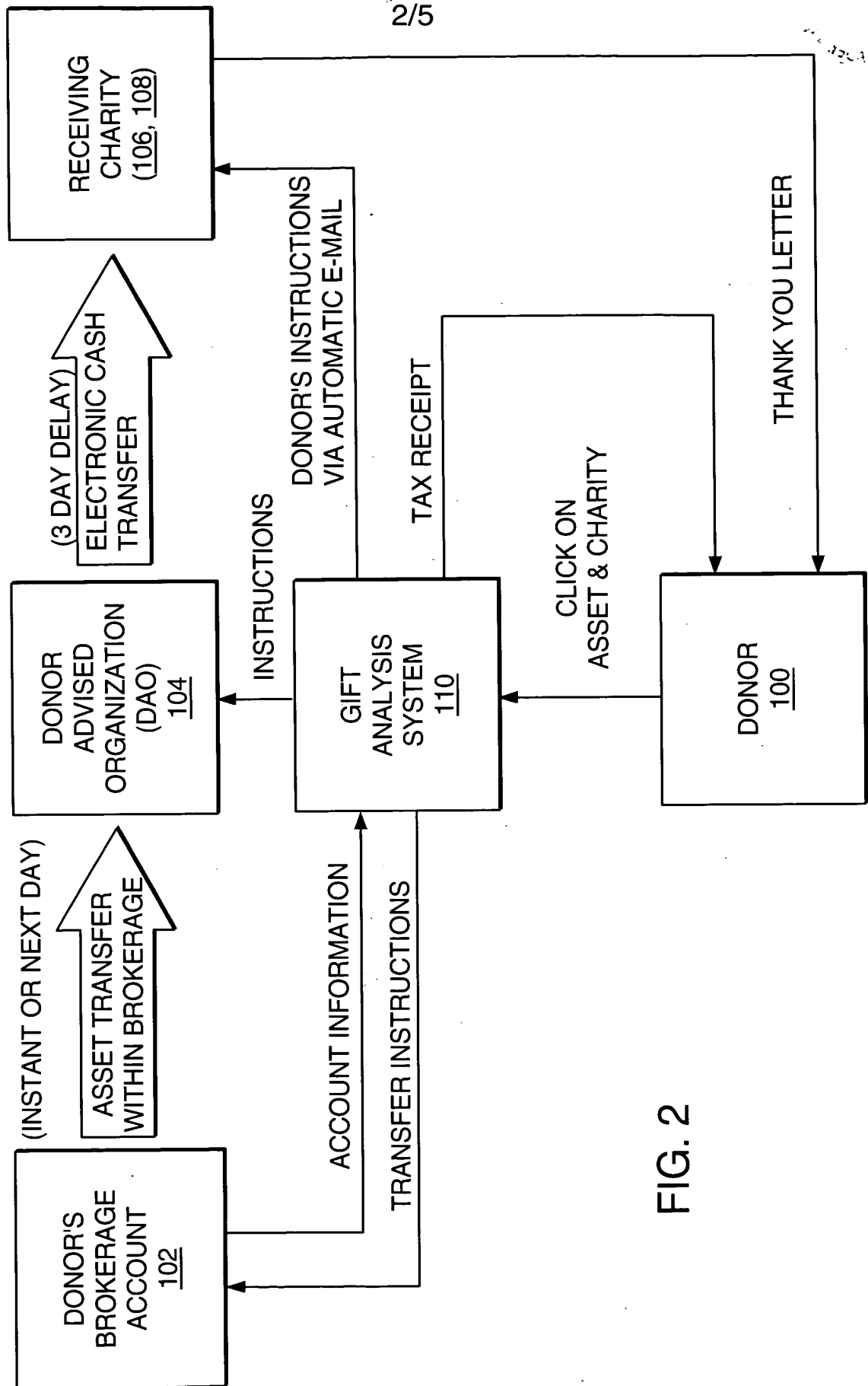


FIG. 2

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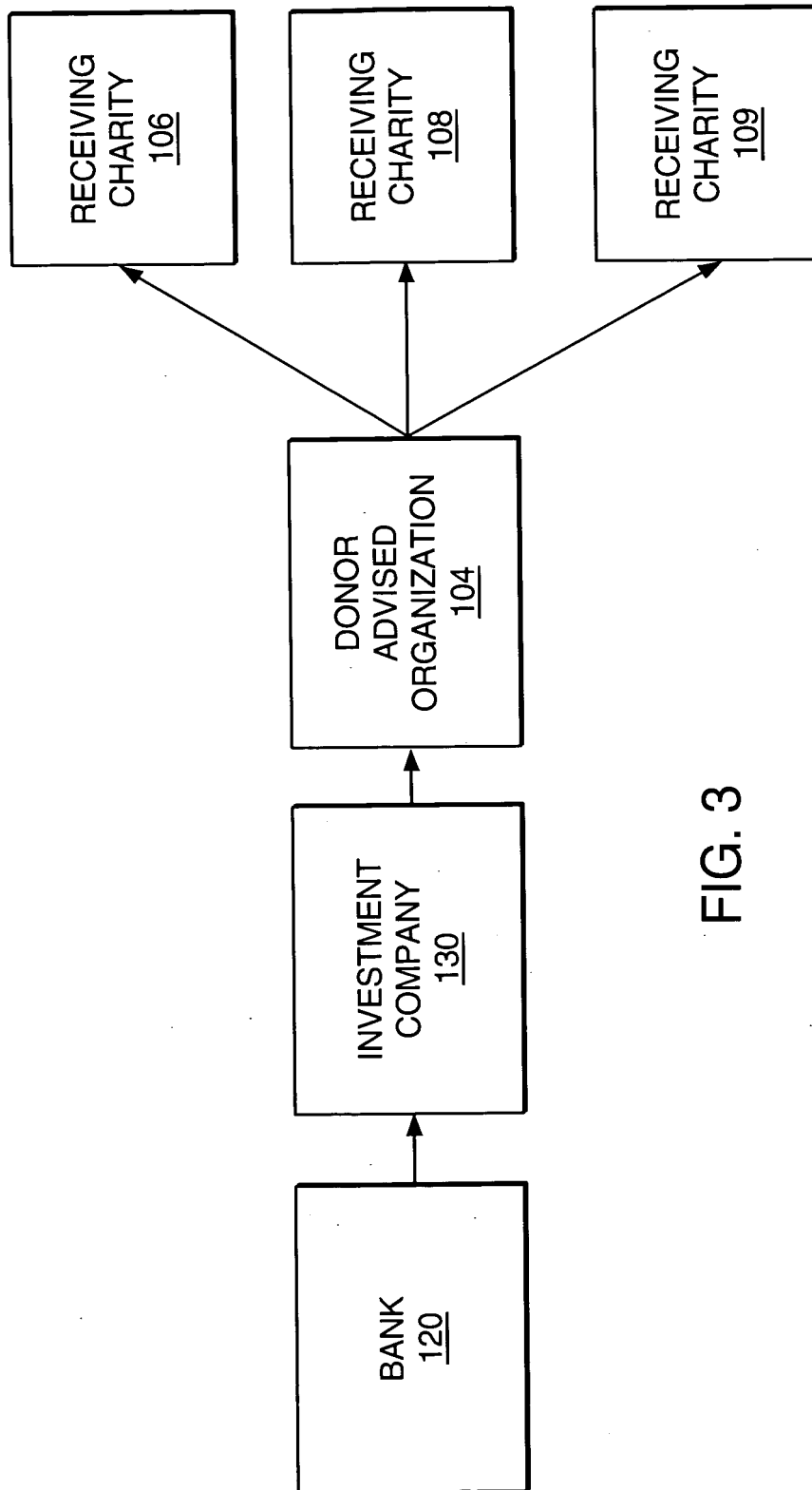


FIG. 3

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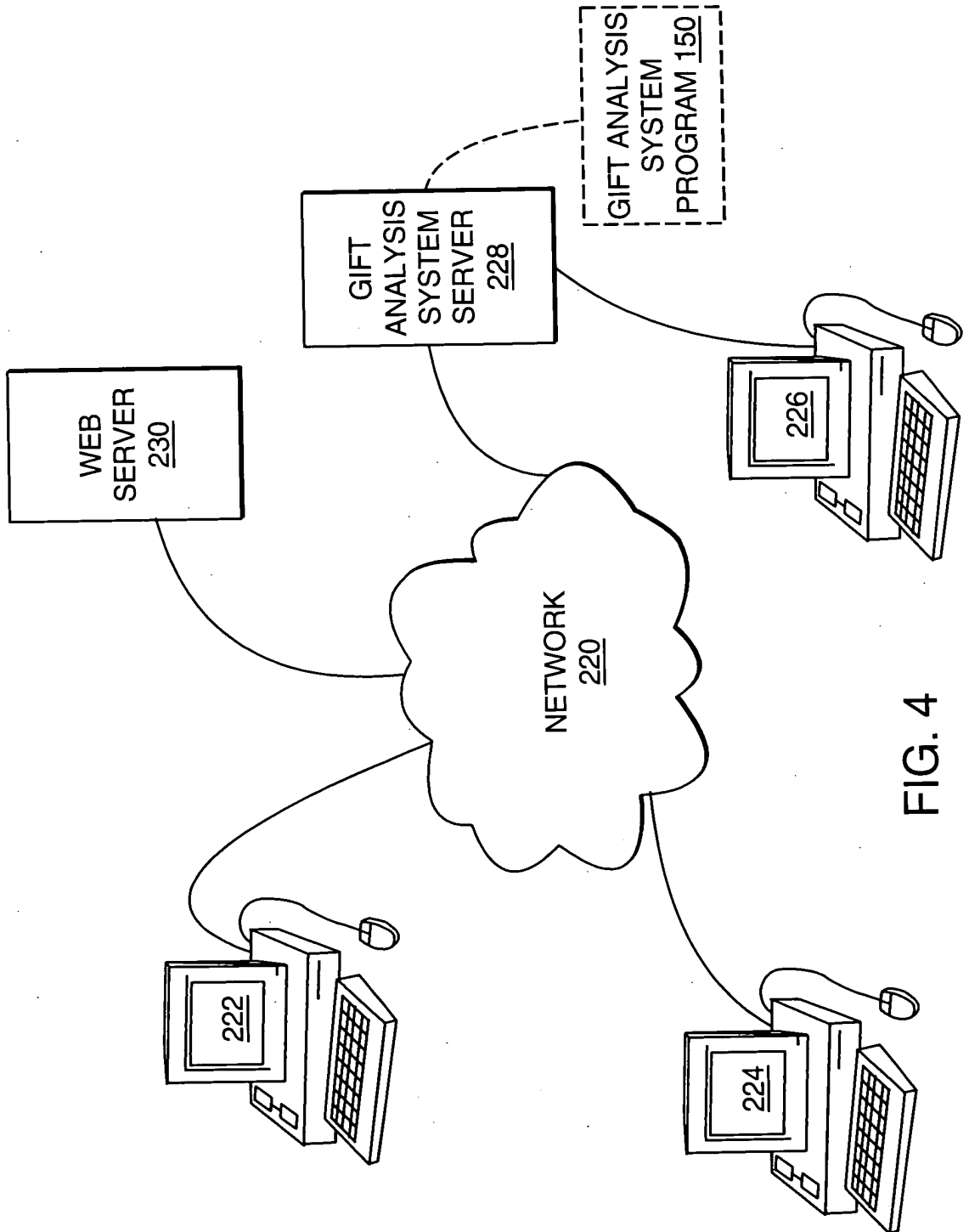
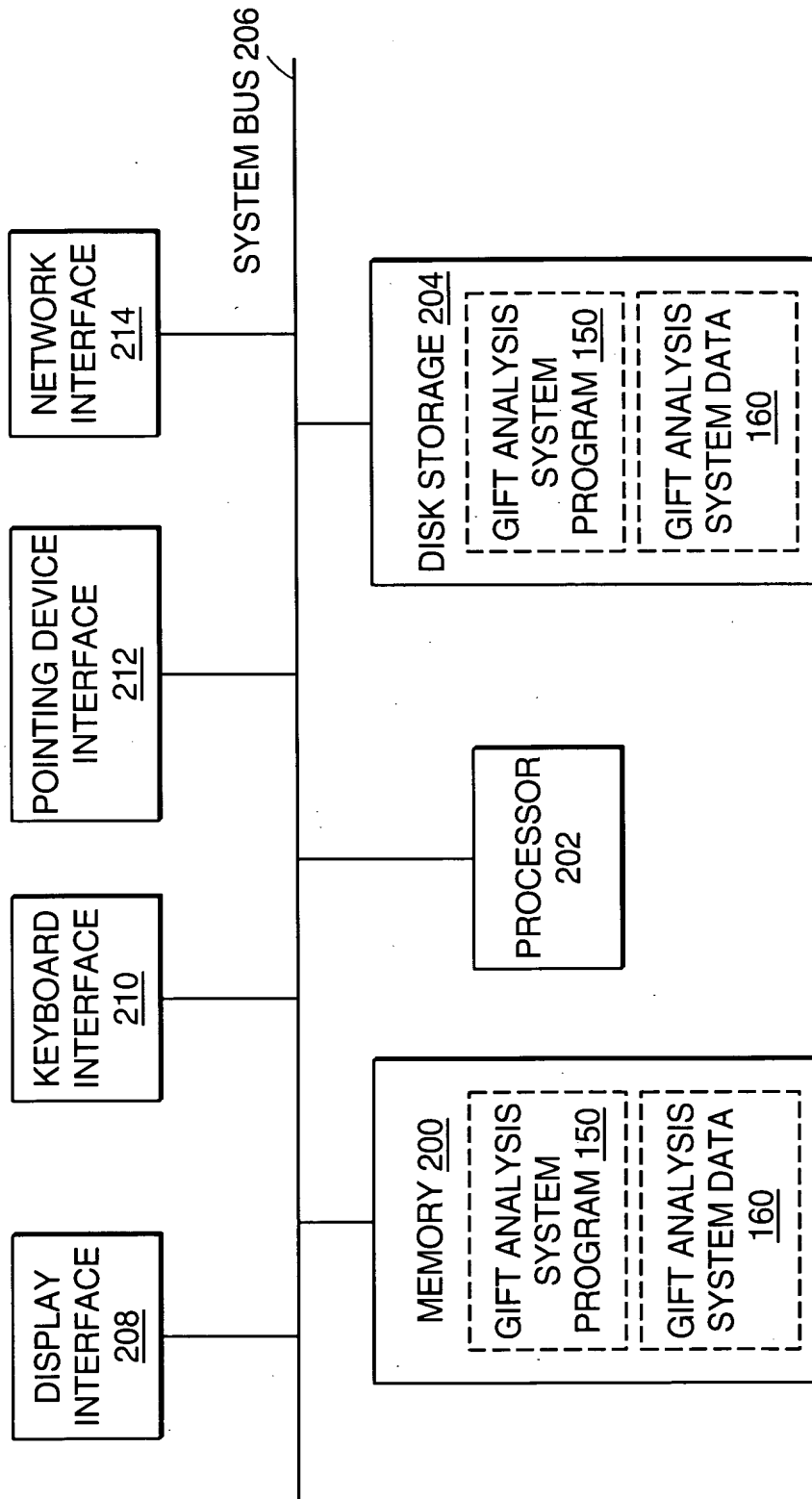


FIG. 4

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222, 224, 226, 228, 230

FIG. 5